



Pursuant to article 226 of law 6/2023 of 17 March, on the Spanish Securities Market and Investment Services, and its implementing regulations, SACYR, S.A. ("SACYR" or the "Company") hereby reports the following:

INSIDE INFORMATION

As part of the divestment process for the Services division announced as "Inside Information" on October 5, 2022 (with registration number 1595) and which was updated on February 16, 2023 (with registration number 1760), the Company announces that it has reached an agreement for the sale of 100% of Sacyr Facilities SAU to Grupo Serveo S.L.

The main aspects of this agreement are as follows:

- The transaction's perimeter excludes the maintenance contracts for the Antofagasta Hospital in Chile and several police stations in Spain, which will continue to be managed by Sacyr.
- The amount of the divestment totals €87 million enterprise value, (including debt and equity). The EBITDA of Sacyr Facilities, which is included in the perimeter of this sale achieved €13.7million in 2022.
- The equity value of the transaction amounts to approximately €76 million.
- The sale and purchase agreement contemplates that Sacyr will receive earn-outs valued at approximately €15 million, depending on the success of several claims currently in process.
- The completion of the transaction is subject to the compliance with the customary conditions precedent set out for this type of transaction (antitrust authorization, waivers from financial institutions...) and is expected to take place in 4Q 2023.
- The transaction is expected to generate pre-tax capital gains of approximately €40 million.

As announced, this divestment will accelerate the two major objectives of the 2021-2025 Strategic Plan: (i) focus on the concession business as the Company's core business and (ii) reduction of net recourse debt.

Madrid, 27 July 2023